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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Huantaihu International Investment Co., Ltd.**

**环太湖国际投资有限公司**

*(incorporated with limited liability in the British Virgin Islands)*

**US\$200,000,000 7.3 per cent. Guaranteed Bonds due 2026**

**(the “Bonds”, Stock Code: 5691)**

**unconditionally and irrevocably guaranteed by**



**Huzhou Economic Development Group Co., Ltd.**

**(湖州經開投資發展集團有限公司)**

*(incorporated with limited liability in the People's Republic of China)*

***Sole Global Coordinator, Joint Lead Manager and Joint Bookrunner***

**China International Capital Corporation**

***Joint Lead Managers and Joint Bookrunners***

**Guoyuan Securities  
(Hong Kong)**

**BOCOM International**

**China Industrial  
Securities International**

**China PA Securities  
(Hong Kong)  
Company Limited**

**China Securities International**

**CMBC Capital**

**Industrial Bank Co., Ltd.  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 13 February 2023, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 17 February 2023.

Hong Kong, 16 February 2023

*As at the date of this announcement, the sole director of Huantaihu International Investment Co., Ltd. 环太湖国际投资有限公司 is Zhejiang Huzhou Huantaihu Group Co., Ltd.; the directors of Huzhou Economic Development Group Co., Ltd. (湖州經開投資發展集團有限公司) are Shen Yuyu, Xia Jisheng, Sheng Jun, Wang Bingrong, He Fajun, Nie Ge and Zhu Qiang.*